

C-PACE FOR CAPITAL PROVIDERS



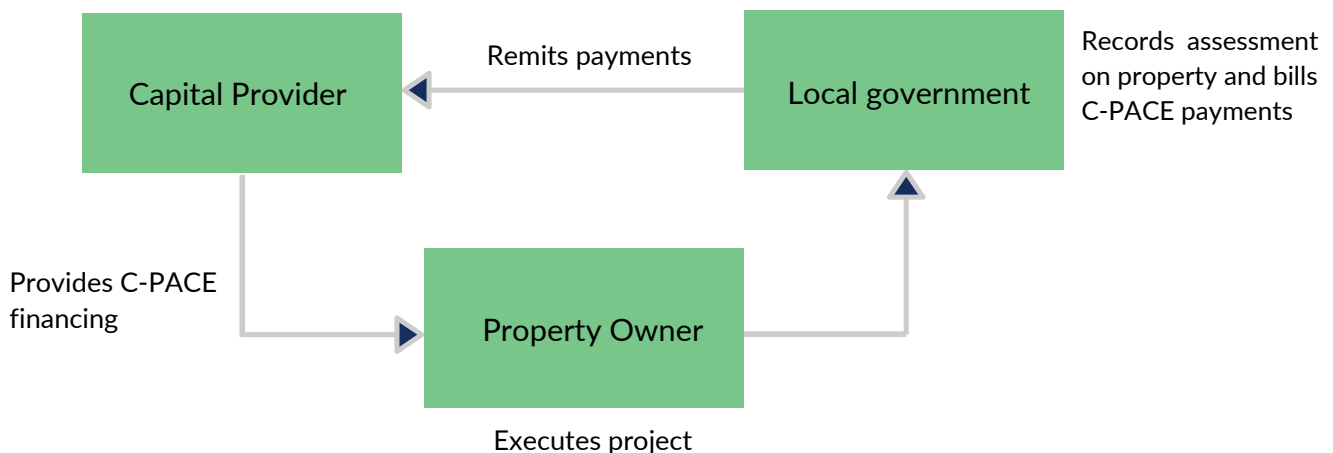
What is C-PACE Financing?

Commercial Property Assessed Clean Energy (C-PACE) allows commercial and industrial property owners to finance up to 100% of the costs of energy efficiency projects. The financing is provided by private lenders and secured by an assessment against the property. C-PACE has an extended amortization period which makes it possible for annual energy savings to exceed annual C-PACE payments, meaning projects can be cash flow positive from day one.

Benefits of C-PACE to Capital Providers

- Alternative and innovative financial product to offer to customers and commercial mid-market buildings.
- Low-risk financing vehicle secured through a statutory senior lien on commercial property; billed and collected alongside other property taxes and special assessments.
- Increased collateral value.
- Increased cash flow.

C-PACE FINANCIAL STRUCTURE



Frequently Asked Questions

What is the Alaska C-PACE Program?

C-PACE Programs in Alaska are enabled through the Municipal Property Assessed Clean Energy Act, which authorizes municipalities to establish programs to impose assessments for energy improvements.

The Alaska C-PACE Program (AK C-PACE) is the product of an initiative to develop a program administrative platform, including a uniform set of enabling legal documents and best practice program administrative procedures, which can be adopted by any municipality in Alaska.

Who can access C-PACE financing?

The legal record holder of a commercial or industrial property may apply for C-PACE financing.

What is an eligible C-PACE project?

C-PACE financing may be used to finance the installation or modification of permanent improvements that are intended to reduce energy consumption or demand, energy costs, or emissions affecting local air quality.

What are the benefits to property owners?

- Long term financing up to 20 years
- Off-balance sheet financing
- Potential for immediate positive net cash flow
- Payments can be passed through to tenants

Who provides C-PACE capital?

Funding for C-PACE is provided by private capital providers, including banks, speciality C-PACE lending financiers, institutional investors, or other providers.

How do I become a C-PACE capital provider?

You can register as a C-PACE capital provider by contacting the AK C-PACE Program.

Where can I learn more about C-PACE?

Go to our website at www.akcpace.com, or visit PACENation at www.pacenation.org to learn more about the benefits of C-PACE.

For more information, go to our website at www.akcpace.com

